

May 16, 2005

The Honorable Gregory M. Sleet
United States Bankruptcy Court
District of Delaware
J. Caleb Boggs Federal Building
844 N. King Street, Room 4324
Wilmington, DE 19801

RE: Kaltenbacher v. Dodson et al and Dobson v. Kaltenbacher , Case No. 04-CV-812

Dear Judge Sleet:

I am writing to inform you that the parties have settled the above captioned matter.

If you require any additional information, please feel free to contact my office at 426-1313.

Sincerely,
/s/ Michael P. Morton, Esquire
Michael P. Morton, P.A.
Michael P. Morton, Esquire (#2492)
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Attorney for Plaintiff, Counter-Defendant